

0Submit Original to:

Municipality of Clarington
Financial Services Department
40 Temperance Street
Bowmanville, Ontario
L1C 3A6
finance@clarington.net

Submission Deadline: Friday, September 8th, 2023

Please Print or Type

Please Complete All Areas

Organization Information

Organization Name	Address	Telephone #
Bowmanville Older Adult Association	26 Beech Avenue, Bowmanville, ON	905-697-2856

Contact Information

Name	Email	Telephone #
Denise Allen	execdirector@bowmanvilleolderadults.com	905-697-2856 x25

Officers for current year

Position	Name	Contact Information
President	David Penney	david.penney@sympatico.ca 905-623-6751
Secretary	Linda Coutu	lcoutu1960@gmail.com 905-623-8008
Treasurer	Brenda Reber	reberoad@rogers.com 905-697-9111

Is your Organization incorporated as non-profit? Yes ☒ No ☐

If yes, when? (dd/mm/yy) 27/10/2015

Is your Organization based within the Municipality of Clarington? Yes ☒ No ☐

Is your Organization based within the Region of Durham Yes ☒ No ☐

List the programs/services provided by your Organization:

Bowmanville Older Adult Association offers wellness, health, social activities, food programs, recreational and educational programs and events for adults 55+. Our organization provides programs, drop-ins, events and activities for both member and non-member senior participants. Mission Statement: To promote the health and happiness of older adults by providing opportunities to enhance their quality of life. Our Values and Beliefs: Accessible: to create an organization that is inclusive and affordable; we constantly identify and address barriers and create opportunities for members, potential members and guests. Caring: To be known as a friendly and welcoming organization where members, guests and visitors feel safe, respected and welcome. Community Focused: To be part of and contribute to the broader community; we aspire to be a cooperative, collaborative, and respectful partner. Fiscally Responsible: To efficiently operate and achieve our goals in a manner that is both fiscally prudent and accountable to our members and partners. Member Focused: To ensure that the needs of our members are reflected in what we do presently and in our future priorities. Quality Programs: Held to the highest standards for delivery to meet the diverse needs of our

members. The Bowmanville Older Adult Association provides programming (both in person and virtually) in the following areas:

- Trips and Travel (day trips, all-inclusive adventures etc.)
- General Interest (French, Spanish, Technology, Book Club, Trivia, Historic Walks etc.)
- Daily Drop-Ins (Cards, Jamming, Table Tennis, Snooker, Bingo, Walking, Healthy Living, Darts, Knitting etc.)
- Art and Music Programs (Watercolour, Pen and Ink, Caricature Drawing, Acrylics, Wood Carving, Djembe Drumming, Ukelele, Choir, Jam Sessions, Theatre Group, Quilting, Knitting/Crochet etc.)
- Dance (Tap, Ballroom, Belly Dancing, Line Dancing, Nia etc.)
- Wellness (Fitness, Boot Camp, Yoga, Meditation, Yogalates, Zumba, Age Reverse Essentrics, Tai Chi, Strength Training etc.)
- Events and Food Programs (Café, Lunch Programs, Dances, Karaoke, Movie Premieres, Smile Theatre, Picnics, Euchre Extravaganzas etc.)
- And a variety of other programs (Golf, Bowling, New Members Coffee Chat, Friendship Group, Library, Brain Waves Café etc.)
- Services include Foot Care, Mobility Clinics, Hearing Clinics, Haircutting/Styling
- Partnerships including Clarington Camera Club, Alzheimer's Society, Home and Community Care Central Region, Living Well Home Medical Equipment, Exceptional Hearing Centre and more.

Bowmanville Older Adult Association also offers accessible transportation to and from the 26 Beech location for older adults in the Clarington region who may need support getting to and from programs and events. Bowmanville Older Adult Association has a large volunteer base, and numerous volunteer opportunities for older adults and the greater community.

What is the total program registration or association membership in your Organization?

Current membership is over 1400. Each week day approximately 200 members participate at the centre.

What percentage of your registration or membership are Clarington residents?

88% of our members are Clarington residents

Describe how the program/services provided by your Organization will benefit as a result of Municipal funding.

Municipal funding is at the core of our funding base. As a result of Municipal funding we are able to employ 14 staff (7 full time, 6 part time, and 1 contract), run a wide variety of programs, events and drop-in programs that support our members to enhance their

quality of life. Municipal funding makes up approximately a third of our budget with other funding sources including grants and fundraising.

What funding category does your Organization fall into?	<input checked="" type="checkbox"/> Recreation & Leisure Civic <input checked="" type="checkbox"/> Social <input type="checkbox"/> Boards of Council / Hall Boards
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2024 Request (insert dollar figure)	\$ 344,055.00
2025 Request (insert dollar figure)	\$ 354,377.00
2026 Request (insert dollar figure)	\$ 365,008.00
2027 Request (insert dollar figure)	\$ 375,958.00

If you are requesting an increase in the municipal grant for 2024, please indicate the reason for the increase.	We are asking for an increase of 2% over last year due to rising costs and inflation. Rising costs include: utilities, staffing dollars, building maintenance, snow removal, vehicle related costs including gasoline, insurance rates, and the increased price of food, office, program and general supplies for the centre.
If you are requesting an increase in the municipal grant for 2025, please indicate the reason for the increase.	We are asking for an increase of 3% over in 2025 due to rising costs and inflation. The 3% requested is less than inflation over the recent past years and possibly less than inflation rates over the budget period short of a deep recession. We are asking Clarington to consider sharing a slightly larger portion of the inflation

	burden starting in 2025 by granting a 3% annual increase. This will allow us to continue programs without increasing fees significantly to seniors in the community.
If you are requesting an increase in the municipal grant for 2026, please indicate the reason for the increase.	We are asking for an increase of 3% in 2026 due to rising costs and inflation. The 3% requested is less than inflation over the recent past years and possibly less than inflation rates over the budget period short of a deep recession. We are asking Clarington to consider sharing a slightly larger portion of the inflation burden starting in 2026 by granting a 3% annual increase. This will allow us to continue programs without increasing fees significantly to seniors in the community.
If you are requesting an increase in the municipal grant for 2027, please indicate the reason for the increase.	We are asking for an increase of 3% for 2027 due to rising costs and inflation. The 3% requested is less than inflation over the recent past years and possibly less than inflation rates over the budget period short of a deep recession. We are asking Clarington to consider sharing a slightly larger portion of the inflation burden starting in 2027 by granting a 3% annual increase. This will allow us to continue programs without increasing fees significantly to seniors in the community.

Has your organization made a previous request for a Municipal grant to the Municipality of Clarington?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
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If yes, please complete the following:

Agency	Year	Requested	Received
BOAA	2023	\$344,055.00	\$344,055.00
BOAA	2022	\$329,082.00	\$329,082.00

Agency	Year	Requested	Received
BOAA	2021	\$318,569.00	\$318,569.00
BOAA	2020	\$312,936.00	\$312,936.00

Has your organization requested funding in the last 12 months from any other Municipal, Provincial or Federal department or agency?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
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If yes, please complete the following:

Agency	Year	Requested	Received
Canada Summer Jobs	2023	\$51,000.00	\$35,084.00
Ministry for Seniors and Accessibility SALC (Seniors Active Living Centre)	2023	\$42,700.00	\$42,700.00
Ministry for Seniors and Accessibility Special Grant	2023	\$15,000.00	\$8,740.00
Ontario Trillium Foundation – Capital Grant	2023	\$19,200.00	Pending
Community Services Recovery Fund	2023	\$54,300.00	\$54,300.00
Ontario Trillium Foundation – Resilient Communities Fund	2023	\$14,500.00	\$14,500.00
Seniors Community Grant 2023 – 2024	2023/2024	\$9,700.00	\$9,700.00
Older Adult Centres' Association of Ontario	2023	\$2,500.00	\$2,500.00
Durham Community Grants	2023	\$3,000.00	Pending
New Horizons for Seniors –	2023	\$25,0000.00	Pending

Agency	Year	Requested	Received
Community Based Stream			

Terms and conditions

1. In the event that the funds allocated are not used for the services, event or project as described in the application, or if there are misrepresentations in the application, the amount of the financial assistance will be payable forthwith to the Municipality.
2. The applicant will make or continue to make attempts to secure funding from other sources, external to the Municipality of Clarington.
3. The applicant will keep proper books of accounts of all receipts and expenditures, relating to the services, event or project described in the application.
4. The applicant will retain and make available for inspection by the Municipality or its auditors all records and books of accounts of the Organization upon request from the Municipality, (which may be made within two years of the grant award).
5. If the recipient is an arms-length agency, the Grant Recipient shall indemnify and hold harmless the Municipality of Clarington against any claims, costs, causes of action, fines or any other losses or other penalties the Municipality of Clarington suffers related to the giving and usage of the grant to the grant recipient.

Declaration of Organizations' Executive

We certify that, to the best of our knowledge, the information provided herein is an accurate and complete and is endorsed by the Organization, which we represent and accept conditions as noted in this application.

Name	Title	Date	Signature
David Penney	President	Aug 29/23	David Penney
Denise Allen	Executive Director	Aug 29/23	Denise Allen

This Application must be signed by two (2) Members of the Executive.

Budget Information

Please complete, in detail, the attached form. Also include a copy of the most recent statement of revenue and expenditures and statement of Assets/Liabilities (balance sheet), for the most recent fiscal year.

Please return application form to:

Financial Services Department
Municipality of Clarington
40 Temperance Street
Bowmanville, Ontario
L1C 3A6
(905) 623-3379 ext. 2601
finance@clarington.net

Budget Information

Revenue	2027	2026	2025	2024	2023
Grants – Federal / Provincial	\$162,700	\$160,700	\$157,700	\$155,700	\$102,700
Municipal Grant	\$375,958	\$365,008	\$354,377	\$344,055	\$337,309
Memberships	\$48,000	\$46,000	\$44,000	\$42,000	\$40,000
Registrations	\$238,000	\$229,000	\$220,500	\$210,000	\$195,000
Fundraising	\$250,000	\$240,000	\$230,000	\$220,000	\$215,000
Other (Specify)					
Hospitality Coordination	\$130,000	\$125,000	\$120,000	\$115,000	\$90,000
Donations	\$53,000	\$52,000	\$51,000	\$50,000	\$45,000
Wheels in Action	\$10,000	\$9,500	\$9,000	\$8,500	\$8,500
Transportation					
Facility & Partnership	\$28,000	\$27,000	\$26,000	\$25,000	\$24,000
Rentals					
Bank Interest	\$15,000	\$15,000	\$15,000	\$15,000	\$2,000

Last Year Surplus/Deficit					
Total Revenue	1,310,658	1,269,208	1,227,577	1,185,255	1,059,509

Expenditures	2027	2026	2025	2024	2023
Salaries – Full Time	\$333,480	\$320,460	\$307,860	\$296,100	\$274,512
Salaries – Part Time	\$460,520	\$442,540	\$425,140	\$408,900	\$375,648
Facility Rental	0	0	0	0	0
Office Supplies	\$52,500	\$51,000	\$49,500	\$48,000	\$50,000
Telephone	\$3,500	\$3,250	\$3,000	\$2,500	\$2,000
Advertising	\$6,500	\$5,800	\$5,500	\$5,000	\$5,000
Maintenance	\$65,000	\$63,000	\$61,000	\$58,000	\$42,000
Utilities	\$68,500	\$65,750	\$63,000	\$60,500	\$58,000
Other (Specify)					
Wheels in Action	\$14,500	\$13,800	\$13,000	\$12,000	\$11,000
Insurance	\$16,500	\$16,000	\$15,500	\$15,000	\$12,000
Grants	\$72,000	\$72,000	\$72,000	\$70,000	\$60,000
Hospitality	\$66,300	\$64,000	\$61,200	\$58,650	\$48,000
Amortization of Assets	\$23,000	\$23,000	\$23,000	\$22,000	\$20,000
Fundraising	\$117,000	\$113,000	\$108,000	\$103,000	\$80,000
Registered & Drop In Programs	\$28,000	\$27,000	\$26,000	\$25,000	\$24,000

Total Expenses	1,327,300	1,280,600	1,233,700	1,184,650	1,062,160
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Surplus (Deficit)	(16,642)	(11,392)	(6,123)	\$605	(2,651)
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The deficits reflected in the years 2025 – 2027 are a product of line by line best estimates. In the event those deficits materialized, BOAA would finance continuing operations with accumulated net assets.

Note: All applicants must complete this section in order to have application considered for funding. Please summarize your budget information using categories listed above.